

Market Mood



12th February 25

Market Mood



LTP	23071.80
R1	23250
R2	23390
S1	23000
S2	22800

- Nifty index began on a flat note, opening at 23383.55 as the day progressed, selling emerged from higher levels, pushing the index significantly down, marking a day low of 22986.65 but sustained above the major support of 23000 giving a closing of 23071.80.
- From trend analysis, the index is moving significantly below its 200 day EMA as well as on RSI (14) front is moving towards the oversold territory, further supporting the price action .
- Looking ahead the market sentiment is looking negative any bounce should be viewed as a selling opportunity Key support is seen near 23000 followed by 22800. Whereas resistance is seen at 23250 followed by 23390 (previous day high).



LTP	49403.40
R1	49641
R2	49906
S1	49177
S2	49000

- On daily chart the index began on a negative note, opening at 49812.15 reflecting bearish outlook. However the day progressed, it confirmed the trend by continuous selling pressure throughout the day, finally closing the index at 49403.40 with losses of 577.60 points or 1.16%
- From trend analysis point of view, the index trailed below 20 day EMA, alongside RSI (14) was seen dipping towards the southern territory settling at 46.59 indicating lack of strength on buyers front.
- Looking ahead the market sentiment is looking bearish. Key levels to watch out are support is seen at 49177 (previous day low) followed by 49000 (psychological level) and resistance is seen at 49641 (20 EMA) followed by 49906(previous day high)

Global Market:

	Dow Jones Futures <small>CFD</small>	44,622.58	28.93	0.06
12 Feb, 2025 07:41 IST				
	S&P 500 <small>CFD</small>	6,068.50	2.06	0.03
12 Feb, 2025 02:29 IST				
	Nasdaq <small>CFD</small>	19,642.78	-71.49	-0.36
12 Feb, 2025 02:29 IST				
	FTSE	8,777.39	9.59	0.11
11 Feb, 2025 22:20 IST				
	CAC	8,028.90	22.68	0.28
11 Feb, 2025 22:20 IST				
	DAX	22,037.83	126.09	0.57
11 Feb, 2025 22:45 IST				

Sentiment Gauge



Flat to negative

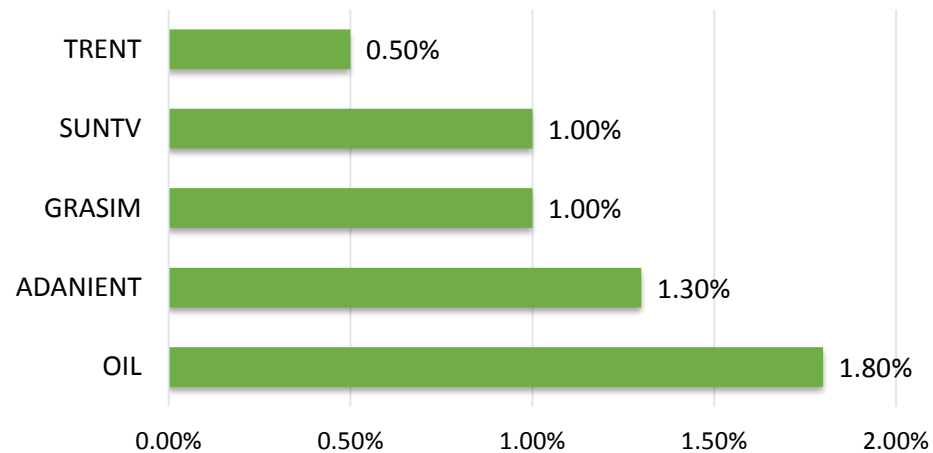
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4486.41	4001.89
Adv/Dec		
Advance	Decline	A/D Ratio
7	225	0.03

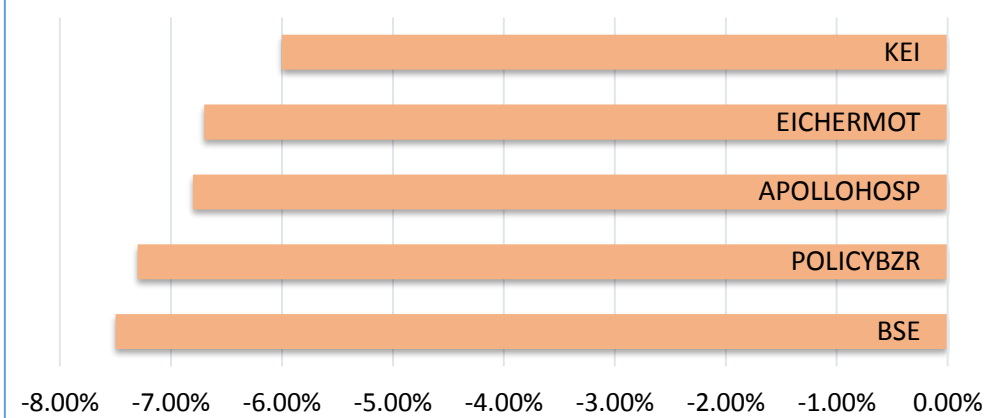
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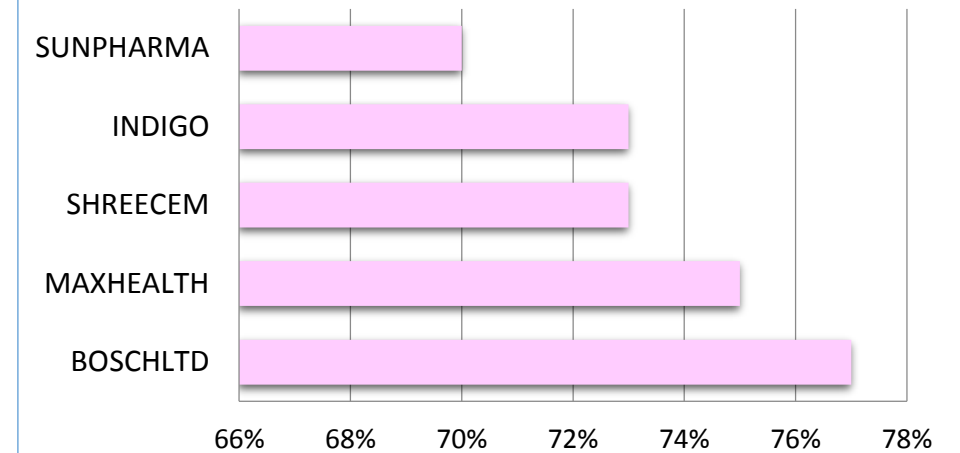
PRICE UP



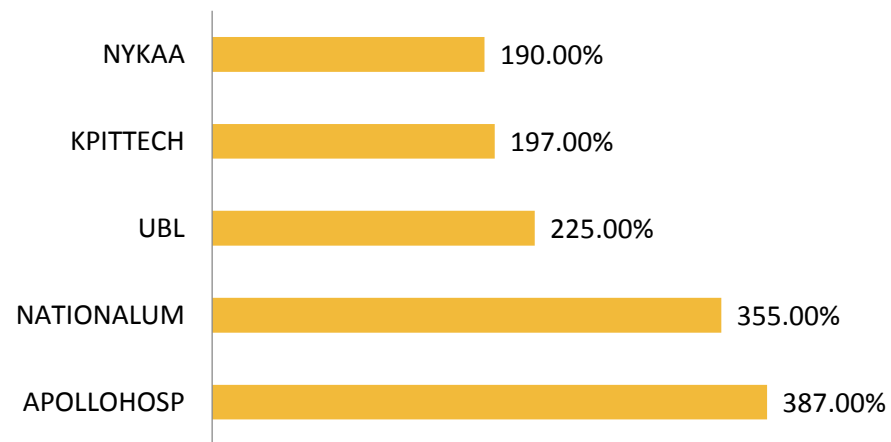
PRICE DOWN



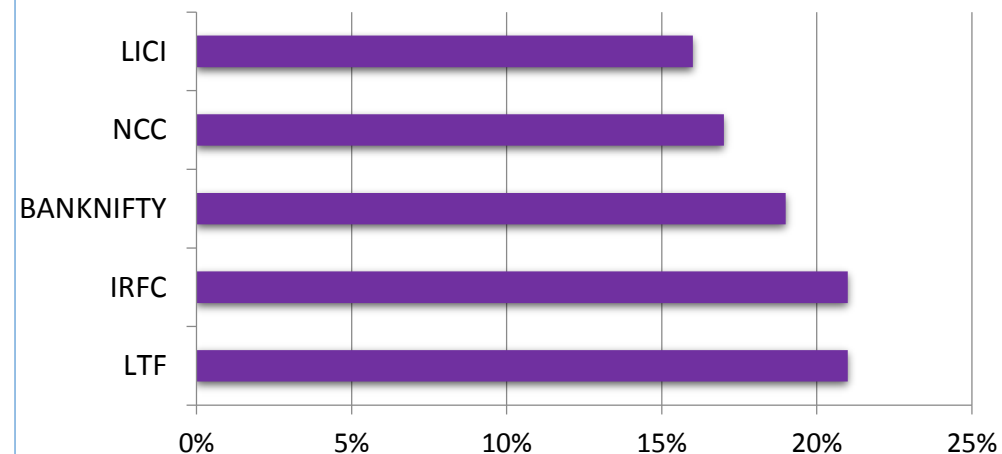
DELIVERY HEAVY



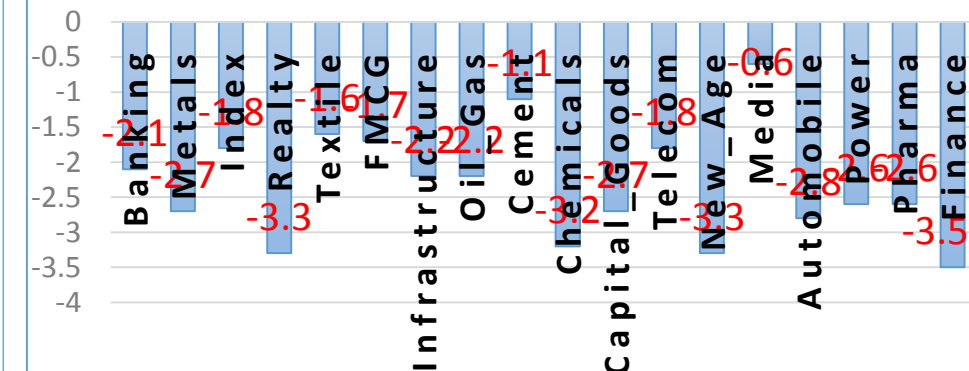
VOLUME UP



ROLL OVER



SECTOR





EARNINGS Calendar

Date	Earnings	Expected	Previous
12th Feb 25	BHARATFORGE	-	-
12th Feb 25	JUBILANT FOODWORKS	-	-
12th Feb 25	CROMPTON	-	-

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Intraday Call



HDFCLIFE (intraday pick)

Sell below : 615 SL : 623 TGT : 600

On the daily timeframe, the stock has formed a bearish candle followed by a Doji, suggesting a potential reversal in momentum. Additionally, the price has broken down from a similar symmetrical triangle pattern, reinforcing a bearish outlook. The trading volume over the last two sessions has been remarkable, indicating selling interest at current levels. A sustained move below the 615 level could trigger further downside momentum, making this a critical level to watch for traders anticipating a continuation of the bearish trend.

Delivery Call



HAPPIEST MINDS (delivery pick)

Buy in range: 703-706 SL : 679 (daily closing basis) TGT : 755

On the daily timeframe, the stock has formed a bullish candlestick near a key demand zone, signaling a potential reversal as it bounces off this level, resembling a double-bottom formation. Furthermore, the 14-period Relative Strength Index (RSI) has crossed above its midpoint, reinforcing the bullish sentiment. Notably, a positive divergence is evident on the RSI, indicating strengthening upward momentum. This confluence of technical factors suggests a high probability of continued upward movement, presenting an attractive opportunity for traders looking to capitalize on bullish setup.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,071.80	-309.8	-1.32	23,371	23669.52	22,772.94	22,474.08
ADANIENT	2,321.00	30.2	1.32	2,393	2464.616	2,249.19	2,177.38
GRASIM	2,492.00	18.75	0.76	2,552	2612.39	2,431.81	2,371.61
TRENT	5,223.80	27.05	0.52	5,296	5367.234	5,152.08	5,080.37
BHARTIARTL	1,695.90	2.85	0.17	1,711	1726.028	1,680.84	1,665.77
BRITANNIA	4,914.00	4.35	0.09	4,968	5021.376	4,860.31	4,806.62
HINDALCO	596.05	0.05	0.01	606	616.4119	585.87	575.69
INFY	1,879.00	-1.3	-0.07	1,900	1920.405	1,858.30	1,837.59
DRREDDY	1,214.90	-6.05	-0.5	1,230	1245.167	1,199.77	1,184.63
ADANIPORTS	1,138.00	-6.2	-0.54	1,167	1195.633	1,109.18	1,080.37
HCLTECH	1,723.90	-9.95	-0.57	1,746	1768.332	1,701.68	1,679.47
AXISBANK	1,004.15	-7.6	-0.75	1,013	1021.394	995.53	986.91
SBIN	731	-5.8	-0.79	740	748.9116	722.04	713.09
CIPLA	1,447.00	-11.85	-0.81	1,463	1479.874	1,430.56	1,414.13
JSWSTEEL	951.15	-8	-0.83	964	977.5708	937.94	924.73
HDFCBANK	1,700.95	-14.8	-0.86	1,719	1736.474	1,683.19	1,665.43
NESTLEIND	2,198.00	-23.05	-1.04	2,234	2269.894	2,162.05	2,126.11
ICICIBANK	1,248.55	-14.05	-1.11	1,258	1268.302	1,238.67	1,228.80
INDUSINDBK	1,056.00	-12	-1.12	1,073	1090.703	1,038.65	1,021.30
TATACONSUM	1,014.70	-12.8	-1.25	1,032	1048.963	997.57	980.44
ONGC	239.4	-3.05	-1.26	244	247.875	235.16	230.93
BAJFINANCE	8,182.25	-104.55	-1.26	8,320	8458.482	8,044.13	7,906.02
TITAN	3,284.90	-42.55	-1.28	3,335	3385.856	3,234.42	3,183.94
RELIANCE	1,237.55	-16.1	-1.28	1,262	1286.278	1,213.19	1,188.82
ASIANPAINT	2,238.00	-32.15	-1.42	2,277	2316.67	2,198.67	2,159.33

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJAJ-AUTO	8,750.00	-130.55	-1.47	8,854	8957.147	8,646.43	8,542.85
MARUTI	12,708.30	-192.45	-1.49	12,906	13104.26	12,510.32	12,312.34
NTPC	305.6	-4.9	-1.58	311	317.272	299.76	293.93
TECHM	1,671.15	-27.9	-1.64	1,703	1734.619	1,639.42	1,607.68
M&M	3,085.00	-52.25	-1.67	3,142	3199.27	3,027.87	2,970.73
HINDUNILVR	2,321.90	-39.55	-1.67	2,378	2434.125	2,265.79	2,209.68
TCS	3,967.00	-69.95	-1.73	4,026	4085.681	3,907.66	3,848.32
SUNPHARMA	1,701.60	-30.5	-1.76	1,729	1756.011	1,674.39	1,647.19
BPCL	255.15	-4.75	-1.83	260	264.1137	250.67	246.19
ULTRACEMCO	11,309.00	-223.3	-1.94	11,516	11723.34	11,101.83	10,894.66
SBILIFE	1,420.00	-28.2	-1.95	1,454	1488.897	1,385.55	1,351.10
WIPRO	312.75	-6.3	-1.97	319	324.9418	306.65	300.56
KOTAKBANK	1,920.00	-40.15	-2.05	1,964	2008.642	1,875.68	1,831.36
ITC	418.05	-9.15	-2.14	427	435.5627	409.29	400.54
HDFCLIFE	620.2	-15.5	-2.44	636	652.4767	604.06	587.92
LT	3,247.00	-81.65	-2.45	3,339	3431.551	3,154.72	3,062.45
HEROMOTOCO	4,092.00	-104.45	-2.49	4,201	4310.998	3,982.50	3,873.00
TATAMOTORS	677.4	-18.6	-2.67	693	709.2814	661.46	645.52
BAJAJFINSV	1,744.05	-48.35	-2.7	1,783	1821.209	1,705.47	1,666.89
POWERGRID	261.3	-7.4	-2.75	268	274.4008	254.75	248.20
TATASTEEL	130.2	-3.84	-2.86	133	136.5771	127.01	123.82
BEL	264.45	-9	-3.29	273	280.9641	256.19	247.94
COALINDIA	358	-12.5	-3.37	368	377.263	348.37	338.74
SHRIRAMFIN	535.5	-25.3	-4.51	558	581.4917	512.50	489.51
APOLLOHOSP	6,314.00	-447.25	-6.61	6,698	7081.335	5,930.33	5,546.66
EICHERMOT	4,977.95	-357.4	-6.7	5,211	5443.959	4,744.95	4,511.94
TRENT	5,740.00	-395.1	-6.44				

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Technical Research Analyst

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